

DISCOVERY GROUP

EXPLORE • DISCOVER • DEVELOP

An alliance of public companies, individually managed and focused on the advancement of **global mineral exploration** and mining projects, with a proven track record of generating shareholder value.

MEMBERS BENEFIT FROM:

- Integral Industry Relationships
- Increased Company Profile
- Significant Capital
- Proven Technical & Management Talent
- High-Quality Deal Flow

FOUNDED IN
2002

\$2.6B+
IN M&A ACTIVITY

\$1B+
IN EQUITY RAISED

RECENT SUCCESSES

GREAT BEAR
RESOURCES

\$1.8B

ACQUIRED BY **Kinross Gold** IN 2022

KAMINAK
GOLD CORPORATION

\$520M

ACQUIRED BY **Goldcorp** IN 2016

GREAT BEAR
ROYALTIES

\$200M

ACQUIRED BY **Royal Gold** IN 2022

NORTHERN
EMPIRE
RESOURCES CORP

\$117M

ACQUIRED BY **Coeur Mining** IN 2018

MEMBER COMPANIES



Focus: Au, strategic metals
CEO: Chris Taylor
aquitainemetals.com
Private Company



Focus: Cu, Au
CEO: Dave Prins
copperexcorp.com
TSX-V: CUEX



Focus: REE
CEO: Mark Tory
defensemetals.com
TSX-V: DEFN | OTCQB: DFMTF



Focus: Au
CEO: Anthony Margarit
k2gold.com
TSX-V: KTO | OTCQB: KTGDF



Focus: Cu, Au
CEO: Claudia Tornquist
kodiakcoppercorp.com
TSX-V: KDK | OTCQX : KDKCF



Focus: Au
CEO: Rob Carpenter
prospectormetalscorp.com
TSX-V: PPP | OTCQB: PMCOF



Focus: 2PGE+Au
CEO: Nick Smart
valoremets.com
TSX-V: VO | OTCQB: KVLQF



EXPLORE • DISCOVER • DEVELOP

JOHN ROBINS
CO-FOUNDER & PRINCIPAL

JIM PATERSON
CO-FOUNDER & PRINCIPAL

RITA BENNETT
PRESIDENT