

DISCOVERY GROUP

EXPLORE • DISCOVER • DEVELOP

An alliance of public companies, individually managed and focused on the advancement of **global mineral exploration**, with a proven track record of generating shareholder value.

Benefits to Discovery Group Members

- High-level introductions to top research analysts, bankers, investment advisors, & high net worth investors.
- Discovery Group's marketing expertise delivers high credibility & significant reach in the industry.
- Leverage past companies' successes: \$2.6B+ in M&A since 2016 & \$1B+ in equity raised since 2002.
- Benefit from members' experience in project vetting, team building, & negotiating deals with service providers.
- Access to teams that have made meaningful discoveries: Kaminak Gold, Northern Empire Resources, Great Bear Resources, Fireweed Metals, Kodiak Copper.

Our Successes



Acquired by Kinross Gold
in 2022 for \$1.8B



Acquired by Royal Gold
in 2022 for \$200M



Acquired by Goldcorp
in 2016 for \$520M



Acquired by Coeur Mining
in 2018 for \$117M



Focus: Cu, Au
CEO: Dave Prins
copperexcorp.com

TSX-V: CUEX



Focus: REE
CEO: Craig Taylor
defensemetals.com

TSX-V: DEFN
OTCQB: DFMTF



Focus: Au, Cu
CEO: Frederick Bell
elementalaltus.com

TSX-V: ELE
OTCQX: ELEM F



Focus: Zn, Pb, Ag, W
CEO: Peter Hemstead
fireweedmetals.com

TSX-V: FWZ
OTCQX: FWEDF



Focus: Au
CEO: Anthony Margarit
k2gold.com

TSX-V: KTO
OTCQB: KTGDF



Focus: Cu, Au
CEO: Claudia Tornquist
kodiakcoppercorp.com

TSX-V: KDK
OTCQB: KDKCF



Focus: Ni-Cu, Pd-Pt
CEO: Rob Carpenter
prospectormetalscorp.com

TSX-V: PPP
OTCQB: PMCOF



Focus: PGE+Au
CEO: Jim Paterson
valoremets.com

TSX-V: VO
OTCQB: KVLQF

DISCOVERY GROUP

JOHN ROBINS
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President